

Steven R. Striffler, Attorney At Law, Bankruptcy Analysis Worksheet

Please complete and fax to 866-314-2716 or email to steve@strifflerlaw.com. Your submission of and our receipt of this worksheet does not create an attorney-client relationship.

Name: _____

1. Have you ever filed bankruptcy before? If so, on what date and was it a Ch. 7 or 13?

Debts:

Tax Debts: (Refunds)

IRS: _____
(total debt) (tax years)

Mass. Dept. Revenue: _____
(total debt) (tax years)

Real Estate

Home value: _____ When purchased: _____

Refinanced: Date _____

1st Mortgagee : _____

Monthly payment: \$ _____ Delinquency total: \$ _____

Mortgage payoff: \$ _____

2nd Mortgagee : _____

Monthly payment: \$ _____ Delinquency total: \$ _____

Mortgage payoff: \$ _____

Motor Vehicles

Type of car/truck #1: _____

Monthly payment: \$ _____ Delinquency total: \$ _____

Loan payoff: \$ _____

Type of car/truck #2: _____

Monthly payment: \$ _____ Delinquency total: \$ _____

Loan payoff: \$ _____

Credit Cards and Medical Bills

Total credit card debt: \$ _____

Total medical bills: \$ _____

Other debts

Auto Accidents/Workers Comp _____

Lawsuits-Collections:

Income:

Your annual income: _____

Spouse's annual income: _____

Assets:

Bank Accounts: _____

Retirement Accounts: _____
